

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Open to Public Inspection

For calendar year 2020, or tax year beginning 01-01-2020, and ending 12-31-2020

Name of foundation KAZICKAS FAMILY FOUNDATION		A Employer identification number 13-4011883
Number and street (or P.O. box number if mail is not delivered to street address) CO J KAZICKAS 4 BACKUS FARM LANE	Room/suite	B Telephone number (see instructions) (516) 849-2442
City or town, state or province, country, and ZIP or foreign postal code SANDS POINT, NY 11050		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 18,956,649	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	7,209			
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments	2,730	2,730		
4	Dividends and interest from securities	23,840	23,840		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	280,353			
b	Gross sales price for all assets on line 6a	1,192,708			
7	Capital gain net income (from Part IV, line 2)		280,353		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	-7,436	-7,436		
12	Total. Add lines 1 through 11	306,696	299,487		
13	Compensation of officers, directors, trustees, etc.	0	0		0
14	Other employee salaries and wages	79,000	0		79,000
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)	9,455	7,091		2,364
c	Other professional fees (attach schedule)	58,165	58,165		16,658
17	Interest	1,194	1,194		0
18	Taxes (attach schedule) (see instructions)	17,474	1,411		6,183
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings	8,242	0		8,242
22	Printing and publications				
23	Other expenses (attach schedule)	320,459	12,147		303,992
24	Total operating and administrative expenses.				
	Add lines 13 through 23	493,989	80,008		416,439
25	Contributions, gifts, grants paid	680,350			680,350
26	Total expenses and disbursements. Add lines 24 and 25	1,174,339	80,008		1,096,789
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-867,643			
b	Net investment income (if negative, enter -0-)		219,479		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	64,115	111,538	111,538
	2 Savings and temporary cash investments	185,019	45,740	45,740
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,673,484	835,636	8,765,881
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	4,796,072	4,798,421	10,033,490
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	6,718,690	5,791,335	18,956,649	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	731	0	
	23 Total liabilities (add lines 17 through 22)	731	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	2,136,337	2,136,337	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	4,581,622	3,654,998	
29 Total net assets or fund balances (see instructions)	6,717,959	5,791,335		
30 Total liabilities and net assets/fund balances (see instructions)	6,718,690	5,791,335		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	6,717,959
2 Enter amount from Part I, line 27a	2	-867,643
3 Other increases not included in line 2 (itemize) ▶ _____	3	3,377
4 Add lines 1, 2, and 3	4	5,853,693
5 Decreases not included in line 2 (itemize) ▶ _____	5	62,358
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	5,791,335

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a BNY MELLON #1431	P		2020-12-31
b BNY MELLON #1431	P		2020-12-31
c BNY MELLON #5360	P		2020-12-31
d BNY MELLON #5427	P		2020-12-31
e BNY MELLON #5427	P		2020-12-31
BNY MELLON #5427	P		2020-12-31
PASS THROUGH K1'S - ST	P		2020-12-31
PASS THROUGH K1'S - LT	P		2020-12-31
PASS THROUGH K1'S - 1256 CONTRACTS	P		2020-12-31
PASS THROUGH K1'S - SECTION 1231	P		2020-12-31

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 192,706		221,710	-29,004
b 310,536		250,130	60,406
c 203,349		200,036	3,313
d 74,797		84,081	-9,284
e 255,502		143,021	112,481
24,681		9,956	14,725
88,182			88,182
39,327			39,327
		3,421	-3,421
3,628			3,628

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h))
a			-29,004
b			60,406
c			3,313
d			-9,284
e			112,481
			14,725
			88,182
			39,327
			-3,421
			3,628

Capital gain net income or (net capital loss)	2	280,353
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 - DO NOT COMPLETE

(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
2 Reserved			2
3 Reserved			3
4 Reserved			4
5 Reserved			5
6 Reserved			6
7 Reserved			7
8 Reserved			8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 main rows and sub-rows (a-e) for credits. Columns include line numbers and amounts. Total tax due is 7,793.

Part VII-A Statements Regarding Activities

Table with 10 main rows and sub-rows (a-e) for activities. Columns include question numbers and Yes/No responses.

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.				No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions				No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.KFF.LT	Yes			

14 The books are in care of ► KAZICKAS FAMILY FOUNDATION INC Telephone no. ► (516) 849-2442
 Located at ► 4 BACKUS FARM LANE SANDS POINT NY ZIP+4 ► 11050

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —check here
 and enter the amount of tax-exempt interest received or accrued during the year **15**

16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign				Yes	No
		16			No	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly):					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	1b				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1c			No	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):					
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____					
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b				
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.)	3b				
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a			No	
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4b			No	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes? Yes No
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions. Yes No
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance check here.
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year? Yes No

	Yes	No
5b		
6b		No
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A KAZICKAS 4 BACKUS FARM LANE SANDS POINT, NY 11050	TREASURER/SECRETARY 0.00	0	0	0
JURATE KAZICKAS 120 EAST 38TH STREET NEW YORK, NY 10016	DIRECTOR/PRESIDENT 0.00	0	0	0
MICHAEL V KAZICKAS 59 NORTHWOOD AVENUE DEMAREST, NJ 07627	DIRECTOR 0.00	0	0	0
JOSEPH M KAZICKAS PO BOX 2281 AMAGANSETT, NY 11930	DIRECTOR 0.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0** ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 _____ _____	
2 _____ _____	
3 _____ _____	
4 _____ _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 _____ _____	
2 _____ _____	
3 All other program-related investments. See instructions. _____	

Total. Add lines 1 through 3 **0** ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	13,693,453
b	Average of monthly cash balances.	1b	273,225
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	13,966,678
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	13,966,678
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	209,500
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	13,757,178
6	Minimum investment return. Enter 5% of line 5.	6	687,859

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	687,859
2a	Tax on investment income for 2020 from Part VI, line 5.	2a	3,051
b	Income tax for 2020. (This does not include the tax from Part VI.)	2b	125
c	Add lines 2a and 2b.	2c	3,176
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	684,683
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	684,683
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	684,683

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,096,789
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,096,789
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,096,789

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				684,683
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.				
b From 2016.				
c From 2017.				
d From 2018.			377,918	
e From 2019.			522,100	
f Total of lines 3a through e.	900,018			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ <u>1,096,789</u>				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				684,683
e Remaining amount distributed out of corpus	412,106			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,312,124			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	1,312,124			
10 Analysis of line 9:				
a Excess from 2016				
b Excess from 2017				
c Excess from 2018.			377,918	
d Excess from 2019			522,100	
e Excess from 2020			412,106	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling _____

b. Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test—enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test—enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2020	(b) 2019	(c) 2018	(d) 2017	

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> A PROPOS STUDIJA SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	6,590
AITVARAS LITHUANIAN SCHOOL SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	1,500
ALEXANDRA KAZICKAS LITHUANIAN SCHOOL 269 MAIN RD AQUEBOGUE,NY 11931	NONE		GENERAL PURPOSES	20,000
AMATU MOKYKLA SODZIAUS MEISTRAI SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	7,163
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 20016	NONE		GENERAL PURPOSES	700
ASSIST PO BOX 969 SUFFIELD,CT 06078	NONE		GENERAL PURPOSES	30,000
B BRAZDIONIS LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	4,000
BALTIJA LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	10,000
BOSTON LITHUANIAN SCHOOL 250 BROOK ROAD MILTON,MA 02186	NONE		GENERAL PURPOSES	5,200
BRING TOGETHER SVJONO G13-6 VILINIUS,VILINIUS 01223 LH	NONE		GENERAL PURPOSES	26,571
CAMP NERINGA 147 NERINGA ROAD BRATTLEBORO,VT 05301	NONE		GENERAL PURPOSES	10,000
CARITAS LITHUANIAN PROGRAM SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,500
CENTER FOR REPRODUCTIVE RIGHTS 199 WATER STREET NEW YORK,NY 10038	NONE		GENERAL PURPOSES	2,500
CHILDS GATE TO LEARNING 14911 127TH STREET LEMONT,IL 60439	NONE		GENERAL PURPOSES	5,000
CMEE PO BOX 316 BRIDGEHAMPTON,NY 11932	NONE		GENERAL PURPOSES	2,500
COLORADO LITHUANIAN SCHOOL 4189 W 97TH CT WESTMINSTER,CO 80031	NONE		GENERAL PURPOSES	5,000
DONELAITIS LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
DR V KUDIRKA LITHUANIAN SCHOOL 211 RIPLEY PLACE ELIZABETH,NJ 07036	NONE		GENERAL PURPOSES	5,000
EAST HAMPTON FOOD PANTRY 159 PANTIGO ROAD EAST HAMPTON,NY 11937	NONE		GENERAL PURPOSES	5,000
ELEANOR WHITMORE EARLY CHILDHOOD CENTER GINGERBREAD LANE EXTENSION EAST HAMPTON,NY 11937	NONE		GENERAL PURPOSES	2,500
FEINSTEIN INSTITUTE FOR MEDICAL RESEARCH 350 COMMUNITY DR MANHASSET,NY 11030	NONE		GENERAL PURPOSES	20,000
FIGHT FOR THE FUTURE PO BOX 55071 95005 BOSTON,MA 02205	NONE		GENERAL PURPOSES	2,000
GALLERY NORTH 90 N COUNTRY RD SETAUKET EAST SETAUKET,NY 11733	NONE		GENERAL PURPOSES	1,500
GEDIMINAS LITHUANIAN CULTURAL SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
GENYS LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	4,087
GOOD GRIEF 38 ELM ST MORRISTOWN,NJ 07960	NONE		GENERAL PURPOSES	1,000
HAMPTON HEALTH SOCIETY 67 HAMPTON RD SOUTHAMPTON,NY 11968	NONE		GENERAL PURPOSES	5,000
HOOPS FOR HOPE PO BOX 7391 WACO,TX 76714	NONE		GENERAL PURPOSES	18,000
IEFT 5177 BRANDIN COURT FREMONT,CA 94538	NONE		GENERAL PURPOSES	5,000
I-TRI PO BOX 567 EAST HAMPTON,NY 11937	NONE		GENERAL PURPOSES	500
JEO FOUNDATION 1937 N CHESTNUT ST WAHOO,NE 68066	NONE		GENERAL PURPOSES	2,500
KAUNO ARKIVYKUPIJOS JAKSTO G 4 KAUNAS,KAUNAS 00000 LH	NONE		GENERAL PURPOSES	5,000
KOVOS SU PREKYBA ZMONEMIS ROTUSES A 23 KAUNAS,KAUNAS 00000 LH	NONE		GENERAL PURPOSES	6,283
LIETUVELE LITHUANIAN SCHOOL SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	5,000
LIETUVIU KALBOS DRAUGIJOS PANE SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,313
LIETUVOS LAISVES KOVOTOJU SAJUNGA SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
LINAS LITHUANIA SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
LITHUANIA CATHOLIC PRESS SOCIETY 4545 W 63RD STREET CHICAGO,IL 60629	NONE		GENERAL PURPOSES	4,100
LITHUANIA SCHOOL OF WASHINGTON DC 543 BEULAH RD NE VIENNA,VA 22180	NONE		GENERAL PURPOSES	5,000
LITHUANIAN AMERICAN COMMUNITY INC 43 ANTHONY ST NEW HAVEN,CT 06515	NONE		GENERAL PURPOSES	10,000
LITHUANIAN CULTURAL SCHOOL OF CHICAGO 5620 CLAREMONT AVE CHICAGO,IL 60636	NONE		GENERAL PURPOSES	10,000
LITHUANIAN EDUCATION COUNCIL 170 QUERY ST NEW BEDFORD,MA 02745	NONE		GENERAL PURPOSES	10,000
LITHUANIAN MUSEUM OF ART 6500 S PULASKI RD CHICAGO,IL 60629	NONE		GENERAL PURPOSES	5,000
LITHUANIAN SCHOOL SAULUTE SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
M MAZOYDAS LITHUANIAN SCHOOL 4839 31ST AVE S MINNEAPOLIS,MN 55417	NONE		GENERAL PURPOSES	2,200
MAIRONIS LITHUANIAN SCHOOL NEW YORK 206 SKILLMAN AVENUE BROOKLYN,NY 11211	NONE		GENERAL PURPOSES	10,000
MERGELES MARIJOSE NEKALTOJO PRASIDEJIMO SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	10,000
MOTERU VEIKLOS INOVACIJU CENTRAS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,320
MUSU NAMELIAI DIENOS CENTRAS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	6,261
MUZIEJUS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	17,910
MYKOLO SOPOCKOS HOSPISAS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,500
N KUDIRKA LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	1,000
NACIONALINE ALOPECIJOS ASOCIAACSAULIAI SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,500
NATIONAL ALLIANCE ON MENTAL ILLNESS 505 8TH AVE 1103 NEW YORK,NY 10018	NONE		GENERAL PURPOSES	2,500
NAUJOSIOS ROMUVOS FONDAS SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	3,000
NEIGALIJU SPORT DRAUGYSTE VILNIUS JUSTINISKIU G 70-65 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	6,074
NVO VAIKU LINIJA SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
PALIATYVIOS PAGALBOS IR SEIMOS VAKARO G 16 KELME,KELME 00000 LH	NONE		GENERAL PURPOSES	50
PASS THRU INVESTMENTS 120 E 38TH ST NEW YORK,NY 10016	NONE		GENERAL PURPOSES	15
PASVALIO SV JONO KRIKSTYTOJO SVJONO G13-6 VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	2,500
PLANNED PARENTHOOD 26 BLEECKER STREET NEW YORK,NY 10012	NONE		GENERAL PURPOSES	2,500
RASOS LITHUANIAN SCHOOL 105540 WINDJAMMER ST NAPERVILLE,IL 60564	NONE		GENERAL PURPOSES	5,000
RELIGINES MUZIKOS CENTRAS SVJONO G13-6 VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	27,000
SAULETAS KRANTAS LITHUANIAN SCHOOL SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	5,000
SCAN NEW YORK 345 EAST 102ND STREET 3RD FLOOR NEW YORK,NY 10029	NONE		GENERAL PURPOSES	7,500
SOURCEY LT VSI KAUNAS LT SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	34,933
SPINA BIFIDA IR HIDROCEFALIJA LIET SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,500
SPINDULELIS PRESCHOOL AND DAY CARE SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
SPRING FOOD PANTRY 5 OLD STONE HIGHWAY EAST HAMPTON,NY 11937	NONE		GENERAL PURPOSES	2,500
SPROUT CODING INC 3 RAILROAD AVE EAST HAMPTON,NY 11937	NONE		GENERAL PURPOSES	57,500
TAUTOS FONDO LIETUVOS ATSTOVYBES SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
THE ART GUILD 200 PORT WASHINGTON BLVD MANHASSET,NY 11030	NONE		GENERAL PURPOSES	13,000
THE ART LEAGUE OF LONG ISLAND 107 E DEER PARK RD DIX HILLS,NY 11746	NONE		GENERAL PURPOSES	1,500
THE GARDEN CLUB OF AMERICA 14 60TH ST 3RD FLOOR NEW YORK,NY 10022	NONE		GENERAL PURPOSES	5,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	NONE		GENERAL PURPOSES	35,000
TRANSPARENCY INTERNATIONAL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	1,000
UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR,MI 48109	NONE		GENERAL PURPOSES	2,000
UNIVERSITY OF WASHINGTON FOUNDATION 4333 BROOKLYN AVE NE SEATTLE,WA 98105	NONE		GENERAL PURPOSES	25,000
VAIVA VEBRAITE LITHUANIAN SCHOOL SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	5,000
VERTIMEDIA SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,993
VIESOJI ISTAIGA SV JONO VAIKAI SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	7,162
VINCAS KREVE LITHUANIAN SCHOOL SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	5,000
VSI ARIOGALOS TEKME SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	10,000
VSI KAUNO BIENALE KAUNAS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	25,000
VYTAUTO ZEMKALNIO GIMNAZIJA SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	2,667
VYTURYS LITHUANIAN SCHOOL SV JONO G 13A VILINIUS,VILINIUS 01123 LH	NONE		GENERAL PURPOSES	5,000
ZIBURELIS LITHUANIAN MONTESSORI 14911 E 127TH ST LEMONT,IL 60439	NONE		GENERAL PURPOSES	5,000
MALTOS ORDINO PAGALBOS SVJONO G13-6 VILINIUS,VILINIUS 00000 LH	NONE		GENERAL PURPOSES	2,758
Total			3a	680,350
b <i>Approved for future payment</i>				
Total			3b	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Table with columns Yes and No for various categories (1a, 1b, 1c).

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash.
(2) Other assets.

b Other transactions:

- (1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line No., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If "Yes," complete the following schedule.

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: SCOTT SANDERSCPA, Date: 2021-11-15, Title: [blank]

May the IRS discuss this return with the preparer shown below (see instr.) Yes No

Paid Preparer Use Only

Table for paid preparer information including name (SCOTT SANDERSCPA), signature, date (2021-11-15), firm name (GETTRY MARCUS CPA PC), address (88 FROELICH FARM BLVD 3RD FLOOR WOODBURY, NY 11797), PTIN (P00021519), and phone number ((516) 364-3390).

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,455	7,091		2,364

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Identifier	Return Reference	Explanation
	SCHEDULE OF OTHER EXPENSES	EXPENDITURE ON CHARITY 66,957 EXPENDITURE ON SALARIES 224,636 EXPENDITURE ON SOCIAL INSURANCE 4,283 OTHER EXPENDITURE 9,700 BANK FEES 384 TOTAL OTHER EXPENSES 305,960

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VARIOUS INVESTMENTS - AVAILABLE UPON REQUEST	835,636	8,765,881

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VARIOUS INVESTMENTS - AVAILABLE UPON REQUEST	AT COST	4,798,421	10,033,490

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Amount
K-1 UNREALIZED LOSS	62,358

TY 2020 IRS 990 e-File Render**Name:** KAZICKAS FAMILY FOUNDATION**EIN:** 13-4011883

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	939	939		0
INVESTMENT EXPENSES	11,208	11,208		0
PAYROLL SERVICE FEES	811	0		811
OTHER EXPENSES - SEE SCHEDULE	305,960	0		301,640
WORKERS' COMPENSATION INSURANCE	881	0		881
INSURANCE	660	0		660

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CANCELLATION OF DEBT FROM LP	4,557	4,557	4,557
PASS THRU INCOME FROM LP	-6,195	-6,195	-6,195
PASS THRU RRE INCOME FROM LP	-5,798	-5,798	-5,798

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Amount
BOOK/TAX DIFFERENCES	3,377

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Beginning of Year - Book Value	End of Year - Book Value
CREDIT CARD PAYABLE	731	0

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEE EXPENSE	41,507	41,507		0
PROFESSIONAL FEES	16,658	16,658		16,658

TY 2020 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	1,411	1,411		0
EXCISE TAXES	9,880	0		0
PAYROLL TAXES	6,183	0		6,183