

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2024, or tax year beginning 01-01-2024, and ending 12-31-2024

Name of foundation: KAZICKAS FAMILY FOUNDATION. A Employer identification number: 13-4011883. B Telephone number: (516) 849-2442. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$17,114,468. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes (cash basis only). Rows include: 1 Contributions, gifts, grants, etc., received (4,051,435); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments (9,908); 4 Dividends and interest from securities (148,654); 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (1,301,452); b Gross sales price for all assets on line 6a (4,588,206); 7 Capital gain net income (from Part IV, line 2) (1,301,452); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) (-11,130); 12 Total. Add lines 1 through 11 (5,500,319); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages (52,800); 15 Pension plans, employee benefits (4,302); 16a Legal fees (attach schedule); b Accounting fees (attach schedule) (31,085); c Other professional fees (attach schedule) (53,188); 17 Interest (2,022); 18 Taxes (attach schedule) (see instructions) (2,257); 19 Depreciation (attach schedule) and depletion; 20 Occupancy; 21 Travel, conferences, and meetings (15,344); 22 Printing and publications; 23 Other expenses (attach schedule) (486,356); 24 Total operating and administrative expenses. Add lines 13 through 23 (647,354); 25 Contributions, gifts, grants paid (666,704); 26 Total expenses and disbursements. Add lines 24 and 25 (1,314,058); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (4,186,261); b Net investment income (if negative, enter -0-) (1,363,294); c Adjusted net income (if negative, enter -0-).

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	35,025	12,063	12,063
	<b>2</b> Savings and temporary cash investments . . . . .	335,469	17,275	17,275
	<b>3</b> Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	894,823	4,801,242	15,166,662
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	2,017,711	1,604,495	1,911,156
	<b>14</b> Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	12,900	7,312	7,312	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,295,928	6,442,387	17,114,468	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue. . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 24, 25, 29 and 30.</b>			
	<b>24</b> Net assets without donor restrictions . . . . .			
	<b>25</b> Net assets with donor restrictions . . . . .			
	<b>Foundations that do not follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 26 through 30.</b>			
	<b>26</b> Capital stock, trust principal, or current funds . . . . .	2,136,337	2,136,337	
	<b>27</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>28</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	1,159,591	4,306,050	
<b>29</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	3,295,928	6,442,387		
<b>30</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	3,295,928	6,442,387		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	3,295,928
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	4,186,261
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	7,482,189
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	1,039,802
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	<b>6</b>	6,442,387

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include PUBLICLY TRADED SECURITIES, PASS THROUGH K1'S, and LOSS ON DISPOSITION.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss). Rows correspond to items a-e from the previous table.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or (loss) (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with 11 rows (1a-11) and 4 columns. Includes calculations for exempt operating foundations, tax under section 511, and tax due.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Table with columns Yes, No and row 1a

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.

Table with columns Yes, No and row 1b

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

Table with columns Yes, No and row 1c

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.

Table with columns Yes, No and row 1d

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

Table with columns Yes, No and row 2

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?

Table with columns Yes, No and row 3

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

Table with columns Yes, No and row 4a

b If "Yes," has it filed a tax return on Form 990-T for this year?

Table with columns Yes, No and row 4b

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.

Table with columns Yes, No and row 5

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

Table with columns Yes, No and row 6

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV.

Table with columns Yes, No and row 7

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

Table with columns Yes, No and row 8a

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation.

Table with columns Yes, No and row 8b

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the taxable year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII

Table with columns Yes, No and row 9

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

Table with columns Yes, No and row 10

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.

Table with columns Yes, No and row 11

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions

Table with columns Yes, No and row 12

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address

Table with columns Yes, No and row 13

14 The books are in care of KAZICKAS FAMILY FOUNDATION INC Telephone no. (516) 849-2442 Located at 4 BACKUS FARM LANE SANDS POINT NY ZIP+4 11050

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with columns Yes, No and row 14

16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with columns Yes, No and row 15

country

Table with columns Yes, No and row 16

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

- 1a** During the year did the foundation (either directly or indirectly):
  - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .
  - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .
  - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
  - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
  - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .
  - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here. . . . .
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024? . . . . .
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
  - a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024? . . . . .  
If "Yes," list the years ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
  - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.) . . . . .
  - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20\_\_\_, 20\_\_\_, 20\_\_\_, 20\_\_\_
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .
- b** If "Yes," did it have excess business holdings in 2024 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2024.) . . . . .
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

	Yes	No
<b>1a(1)</b>		No
<b>1a(2)</b>		No
<b>1a(3)</b>		No
<b>1a(4)</b>		No
<b>1a(5)</b>		No
<b>1a(6)</b>		No
<b>1b</b>		
<b>1d</b>		No
<b>2a</b>		No
<b>2b</b>		
<b>3a</b>		No
<b>3b</b>		
<b>4a</b>		No
<b>4b</b>		No

**Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

- 5a** During the year did the foundation pay or incur any amount to:
  - (1)** Carry on propagand, or otherwise attempt to influence legislation (section 4945(e))?
  - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
  - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
  - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
  - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  
If "Yes," attach the statement required by Regulations section 53.4945-5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
<b>5a(1)</b>		No
<b>5a(2)</b>		No
<b>5a(3)</b>	Yes	
<b>5a(4)</b>		No
<b>5a(5)</b>		No
<b>5b</b>	Yes	
<b>5d</b>		
<b>6a</b>		No
<b>6b</b>		No
<b>7a</b>		No
<b>7b</b>		
<b>8</b>		No

**Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A KAZICKAS 4 BACKUS FARM LANE SANDS POINT, NY 11050	TREASURER/SECRETARY 0.10	0	0	0
JURATE KAZICKAS 4 BACKUS FARM LANE SANDS POINT, NY 11050	DIRECTOR/PRESIDENT 0.10	0	0	0
MICHAEL V KAZICKAS 45 EGYPT CLOSE EAST HAMPTON, NY 11937	DIRECTOR 0.10	0	0	0
JOSEPH M KAZICKAS PO BOX 2281 AMAGANSETT, NY 11930	DIRECTOR 0.10	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NEILA BAUMILIENE 127 STRAIGHT PATH SOUTHAMPTON, NY 11968	EXECUTIVE DIRECTOR 40.00	52,800	0	0

**Total** number of other employees paid over \$50,000. ▶ 0

**Part VII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

0

**Part VIII- Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1

2

3

4

**Part VIII- Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1

2

All other program-related investments. See instructions.

3

**Total.** Add lines 1 through 3 . . . . . ▶

0

**Part IX Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	15,990,528
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	573,290
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	16,563,818
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	16,563,818
<b>4</b>	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	248,457
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. . . . .	<b>5</b>	16,315,361
<b>6</b>	<b>Minimum investment return.</b> Enter 5% (0.05) of line 5. . . . .	<b>6</b>	815,768

**Part X Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part IX, line 6. . . . .	<b>1</b>	815,768
<b>2a</b>	Tax on investment income for 2024 from Part V, line 5. . . . .	<b>2a</b>	18,950
<b>b</b>	Income tax for 2024. (This does not include the tax from Part V.). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	18,950
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1. . . . .	<b>3</b>	796,818
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	796,818
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1. . . . .	<b>7</b>	796,818

**Part XI Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26. . . . .	<b>1a</b>	1,251,215
<b>b</b>	Program-related investments—total from Part VIII-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part XII, line 4. . . . .	<b>4</b>	1,251,215

**Part XII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
<b>1</b> Distributable amount for 2024 from Part X, line 7				796,818
<b>2</b> Undistributed income, if any, as of the end of 2024:				
<b>a</b> Enter amount for 2023 only. . . . .			0	
<b>b</b> Total for prior years: 20 ____, 20 ____, 20 ____		0		
<b>3</b> Excess distributions carryover, if any, to 2024:				
<b>a</b> From 2019. . . . .	522,100			
<b>b</b> From 2020. . . . .	412,106			
<b>c</b> From 2021. . . . .	450,070			
<b>d</b> From 2022. . . . .	833,802			
<b>e</b> From 2023. . . . .	512,202			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	2,730,280			
<b>4</b> Qualifying distributions for 2024 from Part XI, line 4: ▶ \$ <u>1,251,215</u>				
<b>a</b> Applied to 2023, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2024 distributable amount				796,818
<b>e</b> Remaining amount distributed out of corpus	454,397			
<b>5</b> Excess distributions carryover applied to 2024. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,184,677			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions. . . . .		0		
<b>e</b> Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount—see instructions. . . . .			0	
<b>f</b> Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2019 not applied on line 5 or line 7 (see instructions)	522,100			
<b>9</b> <b>Excess distributions carryover to 2025.</b> Subtract lines 7 and 8 from line 6a	2,662,577			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2020	412,106			
<b>b</b> Excess from 2021	450,070			
<b>c</b> Excess from 2022. . . . .	833,802			
<b>d</b> Excess from 2023	512,202			
<b>e</b> Excess from 2024	454,397			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling . . . . .

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed . . . . .

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
MILDA TULABAITE SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	11,274
AGNE RAMANAVICIUTE SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	11,245
PAULIUS KALINAUSKAS SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	5,635
MARTA MARCIOLIONYTE SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	11,270
MARTYNA PETRULYTE SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	11,270
IEVA BAGDONAVICIUTE SV JONO G 13A VILNIUS 01123 LH	N/A	I	SPONSORSHIP/SCHOLARSHIP	5,636
KYBARTU JAUNIMAS SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,209
SOUTHAMPTON HOSPITAL FOUNDATION 240 MEETING HOUSE LANE SOUTHAMPTON, NY 11968	N/A	PC	GENERAL SUPPORT	25,000
ALYTAUS R BUTRIMONIUS GIMNAZIJA DRAUGYSTES G 1 BUTRIMONYS ALYTUS 64430 LH	N/A	PC	GENERAL SUPPORT	1,657
LYNCH FOUNDATION 109 STATE STREET SUITE 404 BOSTON, MA 02103	N/A	PC	GENERAL SUPPORT	15,000
MOKSLO DAKTARAI SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	8,502
AUTO MOTO GROUP SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,787
MB SKAJA SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,272
FIGHTING CHANCE 4 BAY ST STE 201 SAG HARBOR, NY 11963	N/A	PC	GENERAL SUPPORT	1,000
EHLFFF 727 ACCABONAC ROAD EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	2,000
THE ASSOCIATION FOR ADVANCEMENT OF AI 601 PENNSYLVANIA AVE NW WASHINGTON, DC 20004	N/A	PC	GENERAL SUPPORT	5,000
KONCERTINE ISTAIGA VALSTYBINIS PANIURIUS G 39 VILNIUS 03209 LH	N/A	PC	GENERAL SUPPORT	2,795
KURSENGU SEIMOS NAMAI PRAMONES G 2 KURSENAI 81122 LH	N/A	PC	GENERAL SUPPORT	3,317
EWECC 1 GINGERBREAD LANE EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	1,000
UGDANCIU PATIRCIU NAMAI SENO STRNAIO G 1 VENIONYS 00000 LH	N/A	PC	GENERAL SUPPORT	2,841
EAST HAMPTON HISTORICAL SOCIETY 151 MAIN STREET EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	16,700
VISAGINO MENU REZIDENCIJA STATYBININK G 12-45 VISAGINAS 31206 LH	N/A	PC	GENERAL SUPPORT	11,282
VSI MENU AGENTURA ARTSCAPE VYTENIS G 22-709 VILNIUS 01103 LH	N/A	PC	GENERAL SUPPORT	2,261
VILNIUS INTERNATIONAL CLUB SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,209
VSI GELBEKIT VAIKUS SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	1,354
VYTAUTO ZEMKALNIO GIMNAZIJA SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,786
VYTURY'S LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,500
VSI ARIOGALOS TEKME SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,707
VITAUTAS MAGNUS UNIVERSITY K DONELAIČIO G 58 KAUNAS 44248 LH	N/A	PC	GENERAL SUPPORT	11,300
VINCAS KREVE LITHUANIAN SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	2,500
VILNIUS ARKIVYSKUPIJOS CARITAS ODMINI STR 12 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	1,354
VIESOJI ISTAIGA SV JONO VAIKAI SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	3,391
VIESOJI ISTAIGA JAUNIMO LINIJA SV JONO G13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	12,969
UNCOMMONORG 5 HAMLIN LANE PO BOX 2281 AMHARSET, NY 11930	N/A	PC	GENERAL SUPPORT	50,000
THE RETREAT SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	5,000
THE ELLEN HERMANSON FOUNDATION SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	3,000
SPINA BIFIDA IR HIDROCEFALIJA LIET SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	3,958
THE EATING DISORDER FOUNDATION 1901 E 20TH AVE DENVER, CO 80205	N/A	PC	GENERAL SUPPORT	5,000
THE ART GUILD 200 PORT WASHINGTON BLVD MANHASSET, NY 11030	N/A	PC	GENERAL SUPPORT	8,200
TAUTOS FONDO LIETUVOS ATSTOVYBES SVJONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	5,575
ST LUKE'S CHURCH 18 JAMES LANE EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	2,500
M MAZYVDAS LITHUANIAN SCHOOL 4839 31ST AVE S MINNEAPOLIS, MN 55417	N/A	PC	GENERAL SUPPORT	2,500
SPRING FOOD PANTRY 5 OLD STONE HIGHWAY EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	2,000
RASOS LITHUANIAN SCHOOL 105540 WINDJAMMER ST NAPERVILLE, IL 60564	N/A	PC	GENERAL SUPPORT	2,500
SCAN-HARBOR NY 345 EAST 102ND STREET 3RD FLOOR NEW YORK, NY 10029	N/A	PC	GENERAL SUPPORT	5,000
SAY THE STUTTERING ASSOCIATION FOR THE YOUNG 333 W 39TH ST STE 604 NEW YORK, NY 10018	N/A	PC	GENERAL SUPPORT	5,005
SAULUTE LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	5,000
RELIGINES MUZIKOS CENTRAS SV JONO G13-6 VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	29,950
PROJECT MOST PO BOX 1486 EAST HAMPTON, NY 11937	N/A	PC	GENERAL SUPPORT	1,000
PASVALIO SV JONO KRISTYTOJO SV JONO G13-6 VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,829
PASS THRU INVESTMENTS 120 E 38TH ST NEW YORK, NY 10016	N/A	PC	GENERAL SUPPORT	1
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK, NY 11042	N/A	PC	GENERAL SUPPORT	15,000
A PROPOS STUDIJA SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	3,344
NEIGALIUJU SPORT DRAUGYSTE VILNIUS JUSTINISKIU G 70-65 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	3,912
MUZIEJUS SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	21,561
LITHUANIAN OPERA COMPANY SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,500
LITHUANIAN CULTURAL SCHOOL OF CHICAGO 5620 CLAREMONT AVE CHICAGO, IL 60636	N/A	PC	GENERAL SUPPORT	2,500
LITHUANIAN CHORAL ENSEMBLE DAINAVA SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	5,000
LITHUANIA CATHOLIC PRESS SOCIETY 4545 W 63RD STREET CHICAGO, IL 60629	N/A	PC	GENERAL SUPPORT	3,500
LINAS LITHUANIA SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	2,500
LIETUVOS SKUBIOSIOS MEDICINOS DRAUGKAUNAS SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	11,275
GENYS LITHUANIAN SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	2,500
CAT CAY MEDICAL CLINIC FOUNDATION 1050 LEE WAGENER BOULEVARD SUITE 106 FORT LAUDERDALE, FL 33315	N/A	PC	GENERAL SUPPORT	2,000
BRING TOGETHER SV JONO G13-6 VILNIUS 01223 LH	N/A	PC	GENERAL SUPPORT	33,191
BLUEYELLOW USA PO BOX 641 NAPERVILLE, IL 60565	N/A	PC	GENERAL SUPPORT	20,000
KOVOS SU PREKYBA ZMONEMIS ROTUSES A 23 KAUNAS 00000 LH	N/A	PC	GENERAL SUPPORT	3,248
KAUNO TECHNOLOGIJOS UNIVERSITETAS SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	27,763
KAUNO ARKIVYSKUPIJOS JAKSTO G 4 KAUNAS 00000 LH	N/A	PC	GENERAL SUPPORT	2,707
K DONELAITIS LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,500
INT WOMENS ASSOCIATION PF VILNIUS SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	5,383
ZIBURELIS LITHUANIAN MONTESSORI 14911 E 127TH ST LEMONT, IL 60439	N/A	PC	GENERAL SUPPORT	5,000
LIETUVELE LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	2,500
LIETUVIU KALBOS DRAUGIJOS PANE SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	2,787
LITHUANIAN WORLD CENTER 14911 127TH STREET LEMONT, IL 60439	N/A	PC	GENERAL SUPPORT	10,000
BOSTON LITHUANIAN SCHOOL 250 BROOK ROAD MILTON, MA 02186	N/A	PC	GENERAL SUPPORT	5,000
GEDIMINAS LITHUANIAN CULTURAL SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	2,500
DR V KUDIRKA LITHUANIAN SCHOOL 211 RIPLEY PLACE ELIZABETH, NJ 07036	N/A	PC	GENERAL SUPPORT	2,500
COLORADO LITHUANIAN SCHOOL 4189 W 97TH CT WESTMINSTER, CO 80031	N/A	PC	GENERAL SUPPORT	2,500
MAIRONIS LITHUANIAN SCHOOL NEW YORK 206 SKILLMAN AVENUE BROOKLYN, NY 11211	N/A	PC	GENERAL SUPPORT	2,500
GLOBAL LITHUANIAN LEADERS NVO AVILYS TAURO STR 12 VILNIUS 01114 LH	N/A	PC	GENERAL SUPPORT	5,384
GALLERY NORTH 90 N COUNTRY RD SETAUKET EAST SETAUKET, NY 11733	N/A	PC	GENERAL SUPPORT	1,500
BALTIIJA LITHUANIAN SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL SUPPORT	5,000
ASSIST PO BOX 969 SUFFIELD, CT 06078	N/A	PC	GENERAL SUPPORT	30,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON, DC 20016	N/A	PC	GENERAL SUPPORT	1,000
AMATU MOKYKLA SODZIAUS MEISTRAI SV JONO G 13A VILNIUS 01123 LH	N/A	PC	GENERAL SUPPORT	9,581
ALEXANDRA KAZICKAS LITHUANIAN SCHOOL 269 MAIN RD AQUEBOGUE, NY 11931	N/A	PC	GENERAL SUPPORT	17,500
VAIKU KAIMU LIETUVOJE DRAUGIJA OZO G 37 VILNIUS 07171 LH	N/A	PC	GENERAL SUPPORT	5,668
WOW UNIVERSITY PAUPIO G 50 VILNIUS 11341 LH	N/A	PC	GENERAL SUPPORT	4,330
VSI SAVANORAI VAIKAMS A GOSTAUTO G 8-167 VILNIUS 01108 LH	N/A	PC	GENERAL SUPPORT	10,761
UKMERGES SOCIALINIŲ PASLAUGŲ CENTRAS DELTUVOS G 19 UKMERGE 20127 LH	N/A	PC	GENERAL SUPPORT	5,668
VILNIUS SOCIALINIS KLUBAS DZUKU G 37 VILNIUS 02164 LH	N/A	PC	GENERAL SUPPORT	5,515
SV KRVIČIAUS NAMAI SDAUKANTO A 1 VILNIUS 01122 LH	N/A	PC	GENERAL SUPPORT	8,461
CARITAS LITHUANIAN PROGRAM SV JONO G13-6 VILNIUS 00000 LH	N/A	PC	GENERAL PURPOSES	1,624
CAMP NERINGA 147 NERINGA ROAD BRATTLEBORO, VT 05301	N/A	PC	GENERAL PURPOSES	5,000
<b>Total</b>				<b>666,704</b>
<b>b Approved for future payment</b>				
<b>Total</b>				<b>3b</b>

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

- a
b
c
d
e
f

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property

b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a CANCELLATION OF DEBT FROM LP

b PASS THRU INCOME FROM LP

c PASS THRU RRE INCOME FROM LP

d

e

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations.)

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.



## **Additional Data**

[Return to Form](#)

**Software ID:**

**Software Version:**

**Form 990PF - Special Condition Description:**

**Special Condition Description**

**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.  
 ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization KAZICKAS FAMILY FOUNDATION	Employer identification number 13-4011883
--	--

Organization type (check one):

**Filers of:**

**Section:**

- Form 990 or 990-EZ
  - 501(c)( ) (enter number) organization
  - 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
  - 527 political organization
- Form 990-PF
  - 501(c)(3) exempt private foundation
  - 4947(a)(1) nonexempt charitable trust treated as a private foundation
  - 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year . . . . . ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization  
KAZICKAS FAMILY FOUNDATION

Employer identification number  
13-4011883

**Part I**

**Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ROGER ALTMAN 55 EAST 52ND ST  NEW YORK, NY 10055	  \$ 4,045,240	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	   	  \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	   	  \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	   	  \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	   	  \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)
-	   	  \$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions.)

Name of organization  
 KAZICKAS FAMILY FOUNDATION

Employer identification number  
 13-4011883

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	23,000 SHARES OF EVERCORE INC	\$ 4,045,240	2024-02-08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
-	_____ _____ _____	_____ \$	_____

Name of organization  
KAZICKAS FAMILY FOUNDATION

Employer identification number  
13-4011883

**Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c) (7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

<b>(a)</b> <b>No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> <b>No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> <b>No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
<b>(a)</b> <b>No. from Part I</b>	<b>(b) Purpose of gift</b>	<b>(c) Use of gift</b>	<b>(d) Description of how gift is held</b>
	_____	_____	_____
	_____	_____	_____
<b>(e) Transfer of gift</b>			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	

## **Additional Data**

**Return to Form**

**Software ID:**

**Software Version:**

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RETURN PREPARATION AND TAX COMPLIANCE	31,085	23,314		7,771

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Identifier	Return Reference	Explanation
ADDITIONAL DETAILS FOR OTHER EXPENDITURES - LITHUANIA	FORM 990-PF PAGE 1 PART 1 - LINE 23 - OTHER EXPENSES	OTHER EXPENDITURES - LITHUANIA - 232,597 OTHER GENERAL EXPENSES: 52,859 PAYMENTS TO THIRD PARTIES: 36,689 REPAIRS: 178 CAR RENTAL EXPENSES: 3,105 VAT EXPENSES: 7,614 TAX EXPENSES: 15 DETERIORATION EXPENSES: 1,507 CHARITY EXPENSES: 130,630

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS IN EQUITIES	4,801,242	15,166,662

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN PARTNERHIPS	AT COST	1,587,892	1,911,156
OTHER INVESTMENT	AT COST	16,603	0

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT SALES RECEIVABLE	12,900	7,312	7,312

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Description	Amount
K-1 UNREALIZED GAIN	20
BOOK/TAX DIFFERENCES	1,039,782

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	185	185		0
INVESTMENT EXPENSES	23,663	23,663		0
PAYROLL SERVICE FEES	1,450	0		1,450
WORKERS' COMPENSATION INSURANCE	427	0		427
INSURANCE	1,109	0		1,109
FILING FEES	750	0		750
OFFICE EXPENSES	129	0		129
OTHER EXPENDITURES - LITHUANIA	232,597	0		255,344
SOCIAL INSURANCE - LITHUANIA	4,040	0		4,040
SALARIES - LITHUANIA	222,006	0		222,006

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CANCELLATION OF DEBT FROM LP	39	39	39
PASS THRU INCOME FROM LP	-10,805	-10,805	-10,805
PASS THRU RRE INCOME FROM LP	-364	-364	-364

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	34,149	34,149		0
OTHER PROFESSIONAL FEES	19,039	0		19,039

# TY 2024 IRS 990 e-File Render

**Name:** KAZICKAS FAMILY FOUNDATION

**EIN:** 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	2,257	2,257		0