

or Section 4947(a)(1) Trust Treated as Private Foundation

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For calendar year 2023, or tax year beginning 01-01-2023, and ending 12-31-2023

Name of foundation: KAZICKAS FAMILY FOUNDATION. A Employer identification number: 13-4011883. B Telephone number: (516) 849-2442. C If exemption application is pending, check here. D 1. Foreign organizations, check here. D 2. Foreign organizations meeting the 85% test, check here and attach computation. E If private foundation status was terminated under section 507(b)(1)(A), check here. F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. H Check type of organization: Section 501(c)(3) exempt private foundation. I Fair market value of all assets at end of year: \$12,636,258. J Accounting method: Cash.

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include: 1 Contributions, gifts, grants, etc., received (4,900); 2 Check if foundation is not required to attach Sch. B; 3 Interest on savings and temporary cash investments (18,483); 4 Dividends and interest from securities (40,806); 5a Gross rents; b Net rental income or (loss); 6a Net gain or (loss) from sale of assets not on line 10 (-25,023); b Gross sales price for all assets on line 6a (692,397); 7 Capital gain net income (from Part IV, line 2) (0); 8 Net short-term capital gain; 9 Income modifications; 10a Gross sales less returns and allowances; b Less: Cost of goods sold; c Gross profit or (loss) (attach schedule); 11 Other income (attach schedule) (-8,062); 12 Total. Add lines 1 through 11 (31,104); 13 Compensation of officers, directors, trustees, etc. (0); 14 Other employee salaries and wages (52,800); 15 Pension plans, employee benefits (4,297); 16a Legal fees (attach schedule); b Accounting fees (attach schedule) (17,100); c Other professional fees (attach schedule) (50,454); 17 Interest (5,416); 18 Taxes (attach schedule) (see instructions) (919); 19 Depreciation (attach schedule) and depletion; 20 Occupancy; 21 Travel, conferences, and meetings (43,544); 22 Printing and publications; 23 Other expenses (attach schedule) (606,532); 24 Total operating and administrative expenses. Add lines 13 through 23 (781,062); 25 Contributions, gifts, grants paid (487,785); 26 Total expenses and disbursements. Add lines 24 and 25 (1,268,847); 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements (-1,237,743); b Net investment income (if negative, enter -0-) (0); c Adjusted net income (if negative, enter -0-).

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	16,215	35,025	35,025
	2 Savings and temporary cash investments		335,469	335,469
	3 Accounts receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less: allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	860,170	894,823	9,872,774
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	3,232,277	2,017,711	2,380,090
	14 Land, buildings, and equipment: basis ▶ _____ Less: accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)	0	12,900	12,900	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,108,662	3,295,928	12,636,258	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue.			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	187,983	0	
	23 Total liabilities (add lines 17 through 22)	187,983	0	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	2,136,337	2,136,337	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	1,784,342	1,159,591	
29 Total net assets or fund balances (see instructions)	3,920,679	3,295,928		
30 Total liabilities and net assets/fund balances (see instructions)	4,108,662	3,295,928		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	3,920,679
2 Enter amount from Part I, line 27a	2	-1,237,743
3 Other increases not included in line 2 (itemize) ▶ _____	3	612,992
4 Add lines 1, 2, and 3	4	3,295,928
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29.	6	3,295,928

Part IV Capital Gains and Losses for Tax on Investment Income

Table with 4 columns: (a) List and describe the kind(s) of property sold, (b) How acquired, (c) Date acquired, (d) Date sold. Rows include PUBLICLY TRADED SECURITIES, ACQ FUND V, OS ACQ FUND, RE ACQ FUND, PASS THROUGH K1'S - ST, LT, 1256 CONTRACTS, SECTION 1231.

Table with 4 columns: (e) Gross sales price, (f) Depreciation allowed, (g) Cost or other basis plus expense of sale, (h) Gain or (loss) plus (f) minus (g). Rows a-e with values like 652,030, 3,371, 3,182, 6,347, 27,411.

Table with 4 columns: (i) F.M.V. as of 12/31/69, (j) Adjusted basis as of 12/31/69, (k) Excess of col. (i) over col. (j), (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col.(h)).

Summary rows for capital gain net income (line 2) and net short-term capital gain or loss (line 3).

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table for excise tax calculation with 11 rows. Includes instructions for exempt operating foundations, tax under section 511, and tax due/overpayment calculations.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition.
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.
c Did the foundation file Form 1120-POL for this year?
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:
(1) On the foundation. (2) On foundation managers.
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
If "Yes," attach a detailed description of the activities.
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
If "Yes," attach the statement required by General Instruction T.
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
By language in the governing instrument, or
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered (see instructions)
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2023 or the taxable year beginning in 2023?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address

Table with 3 columns: Question ID, Yes, No. Rows correspond to questions 1a through 13.

14 The books are in care of KAZICKAS FAMILY FOUNDATION INC Telephone no. (516) 849-2442
Located at 4 BACKUS FARM LANE SANDS POINT NY ZIP+4 11050

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2023, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign country

Table with 3 columns: Question ID, Yes, No. Row 16.

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a** During the year did the foundation (either directly or indirectly):
 - (1)** Engage in the sale or exchange, or leasing of property with a disqualified person?
 - (2)** Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
 - (3)** Furnish goods, services, or facilities to (or accept them from) a disqualified person?
 - (4)** Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
 - (5)** Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
 - (6)** Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
- b** If any answer is "Yes" to 1a(1)–(6); did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check here.
- d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2023?
- 2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
 - a** At the end of tax year 2023, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2023?
If "Yes," list the years ► 20___, 20___, 20___, 20___
 - b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)
 - c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.
► 20___, 20___, 20___, 20___
- 3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
- b** If "Yes," did it have excess business holdings in 2023 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2023.)
- 4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
- b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2023?

	Yes	No
1a(1)		No
1a(2)		No
1a(3)		No
1a(4)		No
1a(5)		No
1a(6)		No
1b		
1d		No
2a		No
2b		
3a		No
3b		
4a		No
4b		No

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
 - (1)** Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?
 - (2)** Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?
 - (3)** Provide a grant to an individual for travel, study, or other similar purposes?
 - (4)** Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions
 - (5)** Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?
- b** If any answer is "Yes" to 5a(1)–(5); did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
- c** Organizations relying on a current notice regarding disaster assistance check
- d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?
- b** If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?
- 8** Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?

	Yes	No
5a(1)		No
5a(2)		No
5a(3)		No
5a(4)		No
5a(5)		No
5b		
5d		
6a		No
6b		No
7a		No
7b		
8		No

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN A KAZICKAS 4 BACKUS FARM LANE SANDS POINT, NY 11050	TREASURER/SECRETARY 0.10	0	0	0
JURATE KAZICKAS 4 BACKUS FARM LANE SANDS POINT, NY 11050	DIRECTOR/PRESIDENT 0.10	0	0	0
MICHAEL V KAZICKAS 45 EGYPT CLOSE EAST HAMPTON, NY 11937	DIRECTOR 0.10	0	0	0
JOSEPH M KAZICKAS PO BOX 2281 AMAGANSETT, NY 11930	DIRECTOR 0.10	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

0

Part VIII- Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part VIII- Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.	1a	12,245,561
b	Average of monthly cash balances.	1b	291,531
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	12,537,092
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d.	3	12,537,092
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions).	4	188,056
5	Net value of noncharitable-use assets. Subtract line 4 from line 3.. . . .	5	12,349,036
6	Minimum investment return. Enter 5% (0.05) of line 5.	6	617,452

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6.	1	617,452
2a	Tax on investment income for 2022 from Part V, line 5.	2a	
b	Income tax for 2022. (This does not include the tax from Part V.).	2b	
c	Add lines 2a and 2b.	2c	0
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	617,452
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	617,452
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1.	7	617,452

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	1,129,654
b	Program-related investments—total from Part VIII-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4.. . . .	4	1,129,654

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2022	(c) 2022	(d) 2023
1 Distributable amount for 2023 from Part X, line 7				617,452
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2022 only.			0	
b Total for prior years: 20 ____, 20 ____, 20 ____		0		
3 Excess distributions carryover, if any, to 2022:				
a From 2018.				377,918
b From 2019.				522,100
c From 2020.				412,106
d From 2021.				450,070
e From 2022.				833,802
f Total of lines 3a through e	2,595,996			
4 Qualifying distributions for 2023 from Part XI, line 4: ▶ \$ <u>1,129,654</u>				
a Applied to 2022, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2023 distributable amount				617,452
e Remaining amount distributed out of corpus	512,202			
5 Excess distributions carryover applied to 2023. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,108,198			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2022. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2023. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2024				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8 Excess distributions carryover from 2018 not applied on line 5 or line 7 (see instructions)	377,918			
9 Excess distributions carryover to 2024. Subtract lines 7 and 8 from line 6a	2,730,280			
10 Analysis of line 9:				
a Excess from 2019	522,100			
b Excess from 2020	412,106			
c Excess from 2021.	450,070			
d Excess from 2022	833,802			
e Excess from 2023	512,202			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2023, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

Table with 5 columns: (a) 2023, (b) 2022, (c) 2021, (d) 2020, (e) Total. Rows include 2a, 2b, 2c, 2d, 2e, 3, 3a, 3b, 3c, 3d, 3e, 3f, 3g, 3h, 3i, 3j, 3k, 3l, 3m, 3n, 3o, 3p, 3q, 3r, 3s, 3t, 3u, 3v, 3w, 3x, 3y, 3z.

Part Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> A PROPOS STUDIJA SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	1,662
ALEXANDRA KAZICKAS LITHUANIAN SCHOOL 269 MAIN RD AQUEBOGUE,NY 11931	N/A	P C	GENERAL SUPPORT	12,000
AMATU MOKYKLA SODZIAUS MEISTRAI SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	8,255
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW WASHINGTON,DC 20016	N/A	P C	GENERAL SUPPORT	1,000
ASSIST PO BOX 969 SUFFIELD,CT 06078	N/A	P C	GENERAL SUPPORT	30,000
BALTIJA LITHUANIAN SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	5,000
BLUEYELLOW USA PO BOX 641 NAPERVILLE,IL 60565	N/A	P C	GENERAL SUPPORT	10,000
BOSTON LUTHUANIAN SCHOOL 250 BROOK ROAD MILTON,MA 02186	N/A	P C	GENERAL SUPPORT	5,000
BRING TOGETHER SV JONO G13-6 VILNIUS 01223 LH	N/A	P C	GENERAL SUPPORT	28,325
CAMP NERINGA 147 NERINGA ROAD BRATTLEBORO,V T 05301	N/A	P C	GENERAL PURPOSES	5,000
CMEE PO BOX 316 BRIDGEHAMPTON,NY 11932	N/A	P C	GENERAL PURPOSES	500
COLORADO LITHUANIAN SCHOOL 4189 W 97TH CT WESTMINSTER,CO 80031	N/A	P C	GENERAL PURPOSES	5,000
DR V KUDIRKA LITHUANIAN SCHOOL 211 RIPLEY PLACE ELIZABETH,NJ 07036	N/A	P C	GENERAL PURPOSES	5,000
EAST HAMPTON MEALS ON WHEELS 33-37 NEWTON LANE 205 EAST HAMPTON,NY 11937	N/A	P C	GENERAL SUPPORT	1,000
ELEANOR WHITMORE EARLY CHILDHOOD CENTER	N/A	P C	GENERAL SUPPORT	1,000

GINGERBREAD LANE EXTENSION EAST HAMPTON,NY 11937				
GALLERY NORTH 90 N COUNTRY RD SETAUKET EAST SETAUKE,NY 11733	N/A	P C	GENERAL SUPPORT	1,000
GEDIMINAS LITHUANIAN CULTURAL SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	5,000
GENYS LITHUANIAN SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	5,000
INDIANAPOLIS LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	2,000
K DONELAITIS LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
KAUNO ARKIVYSKUPIJOS JAKSTO G 4 KAUNAS 00000 LH	N/A	P C	GENERAL SUPPORT	2,802
KOVOS SU PREKYBA ZMONEMIS ROTUSES A 23 KAUNAS 00000 LH	N/A	P C	GENERAL SUPPORT	3,363
LIETUVELE LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
LIETUVIU KALBOS DRAUGIJOS PANE SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	2,769
LIETUVOS LAISVES KOVU MISKO SV JONO G13-6 VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	11,052
LINAS LITHUANIA SCHOOL SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	5,000
LITHUANIAN AMERICAN COMMUNITY INC 43 ANTHONY ST NEW HAVEN,CT 06515	N/A	P C	GENERAL SUPPORT	3,500
LITHUANIAN CULTURAL SCHOOL OF CHICAGO 5620 CLAREMONT AVE CHICAGO,IL 60636	N/A	P C	GENERAL SUPPORT	5,000
LITHUANIAN RESEARCH CENTER 5620 S CLAREMENT AVE CHICAGO,IL 60636	N/A	P C	GENERAL SUPPORT	5,000
LITHUANIAN SCHOOL	N/A	P C	GENERAL SUPPORT	5,000

SV JONO G 13A VILNIUS 01123 LH				
M MAZOYDAS LITHUANIAN SCHOOL 4839 31ST AVE S MINNEAPOLIS,MN 55417	N/A	P C	GENERAL SUPPORT	2,000
MAIRONIS LITHUANIAN SCHOOL NEW YORK 206 SKILLMAN AVENUE BROOKLYN,NY 11211	N/A	P C	GENERAL SUPPORT	10,000
MUZIEJUS SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	22,364
NACIONALINE ALOPECIJOS ASOCIAACSIAULIAI SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	1,108
NACIONALINIS MUZIEJUS LIETUVOS ARSENALO STR 1 VILNIUS 01143 LH	N/A	P C	GENERAL SUPPORT	1,000
NEIGALIUJU SPORT DRAUGYSTE VILNIUS JUSTINISKIU G 70-65 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	3,985
NORTHWELL HEALTH FOUNDATION 2000 MARCUS AVENUE NEW HYDE PARK,NY 11042	N/A	P C	GENERAL SUPPORT	20,000
PADDLERS FOR HUMANITY PO BOX 2555 EAST HAMPTON,NY 11937	N/A	P C	GENERAL SUPPORT	500
PASS THRU INVESTMENTS 120 E 38TH ST NEW YORK,NY 10016	N/A	P C	GENERAL SUPPORT	7
PASVALIO SV JONO KRIKSTYTOJO SV JONO G13-6 VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	2,884
RASOS LITHUANIAN SCHOOL 10S540 WINDJAMMER ST NAPERVILLE,IL 60564	N/A	P C	GENERAL SUPPORT	5,000
RELIGINES MUZIKOS CENTRAS SV JONO G13-6 VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	22,099
SAULETAS KRANTAS LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
SAULUTE LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
SAY THE STUTTERING ASSOCIATION FOR THE YOUNG	N/A	P C	GENERAL SUPPORT	5,000

333 W 39TH ST STE 604 NEW YORK, NY 10018				
SCAN-HARBOR NY 345 EAST 102ND STREET 3RD FLOOR NEW YORK, NY 10029	N/A	P C	GENERAL SUPPORT	7,500
SPRING FOOD PANTRY 5 OLD STONE HIGHWAY EAST HAMPTON, NY 11937	N/A	P C	GENERAL SUPPORT	1,000
ST CASIMIR LITHUANIAN SCHOOL 22343 CARDIFF DR SANTA CLARITA, CA 91350	N/A	P C	GENERAL SUPPORT	3,500
ST LUKE'S CHURCH 18 JAMES LANE EAST HAMPTON, NY 11937	N/A	P C	GENERAL SUPPORT	5,000
THE ART GUILD 200 PORT WASHINGTON BLVD MANHASSET, NY 11030	N/A	P C	GENERAL SUPPORT	8,200
THE EATING DISORDER FOUNDATION 1901 E 20TH AVE DENVER, CO 80205	N/A	P C	GENERAL SUPPORT	7,500
THE ELLEN HERMANSON FOUNDATION SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	3,000
THE GARDEN CLUB OF AMERICA 14 60TH ST 3RD FLOOR NEW YORK, NY 10022	N/A	P C	GENERAL SUPPORT	5,000
THE NATURE CONSERVANCY 4245 N FAIRFAX DRIVE SUITE 100 ARLINGTON, VA 22203	N/A	P C	GENERAL SUPPORT	50,000
THE RETREAT SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	1,000
UNCOMMONORG 5 HAMLIN LANE PO BOX 2281 AMAGANSETT, NY 11930	N/A	P C	GENERAL SUPPORT	50,000
UNIVERSITY OF MICHIGAN 500 S STATE ST ANN ARBOR, MI 48109	N/A	P C	GENERAL SUPPORT	5,000
VAIVA VEBRAITE LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
VIESOJI ISTAIGA SV JONO VAIKAI SV JONO G13-6 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	3,307
VILNIUS ARKIVYSKUPIJOS CARITAS ODMINI STR 12 VILNIUS 00000 LH	N/A	P C	GENERAL SUPPORT	1,401
VINCAS KREVE LITHUANIAN SCHOOL	N/A	P C	GENERAL SUPPORT	5,000

SV JONO G13-6 VILNIUS 00000 LH				
VITAUTAS MAGNUS UNIVERSITY K DONELAICIO G 58 KAUNAS 44248 LH	N/A	P C	GENERAL SUPPORT	9,224
VSI ARIOGALOS TEKME SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	4,099
VSI BUKIME KARTU SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	9,000
VYTAUTO ZEMKALNIO GIMNAZIJA SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	2,879
VYTURYS LITHUANIAN SCHOOL SV JONO G 13A VILNIUS 01123 LH	N/A	P C	GENERAL SUPPORT	5,000
ZIBURELIS LITHUANIAN MONTESSORI 14911 E 127TH ST LEMONT,IL 60439	N/A	P C	GENERAL SUPPORT	5,000
Total			▶ 3a	487,785
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XV-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

1 Program service revenue:

- a
b
c
d
e
f

g Fees and contracts from government agencies

2 Membership dues and assessments

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5 Net rental income or (loss) from real estate:

a Debt-financed property

b Not debt-financed property

6 Net rental income or (loss) from personal property

7 Other investment income

8 Gain or (loss) from sales of assets other than inventory

9 Net income or (loss) from special events:

10 Gross profit or (loss) from sales of inventory

11 Other revenue:

a CANCELLATION OF DEBT FROM LP

b PASS THRU INCOME FROM LP

c PASS THRU RRE INCOME FROM LP

d

e

12 Subtotal. Add columns (b), (d), and (e)

13 Total. Add line 12, columns (b), (d), and (e)

(See worksheet in line 13 instructions to verify calculations.)

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Includes rows for various income categories and a total row.

Part XV-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes.

Additional Data

[Return to Form](#)

Software ID:

Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RETURN PREPARATION AND TAX COMPLIANCE	17,100	12,825		4,275

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Name of Stock	End of Year Book Value	End of Year Fair Market Value
INVESTMENTS IN EQUITIES	894,823	9,872,774

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN PARTNERHIPS	AT COST	2,001,108	2,380,090
OTHER INVESTMENT	AT COST	16,603	0

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INVESTMENT SALES RECEIVABLE		12,900	12,900

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	185	185		0
INVESTMENT EXPENSES	30,028	30,028		0
PAYROLL SERVICE FEES	1,286	0		1,286
WORKERS' COMPENSATION INSURANCE	273	0		273
INSURANCE	663	0		663
FILING FEES	1,500	0		1,500
POSTAGE	199	0		199
OTHER EXPENDITURES - LITHUANIA	271,705	0		220,107
SOCIAL INSURANCE - LITHUANIA	5,233	0		5,233
SALARIES - LITHUANIA	295,460	0		295,460

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CANCELLATION OF DEBT FROM LP	35	35	35
PASS THRU INCOME FROM LP	-5,995	-5,995	-5,995
PASS THRU RRE INCOME FROM LP	-2,102	-2,102	-2,102

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Amount
K-1 UNREALIZED GAIN	944
BOOK/TAX DIFFERENCES	51,489
ADDITION TO FUND BALANCE	560,559

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Description	Beginning of Year - Book Value	End of Year - Book Value
SAVINGS AND TEMPORARY INVESTMENTS OVERDRAFT	187,983	0

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	38,222	38,222		0
OTHER PROFESSIONAL FEES	12,232	0		12,232

TY 2023 IRS 990 e-File Render

Name: KAZICKAS FAMILY FOUNDATION

EIN: 13-4011883

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES WITHHELD	919	919		0